

**SECTION 5 -
BUSINESS &
ENTERPRISE**

http://www.cso.ie/px/pxeirestat/database/eirestat/Business%20Demography%20NACE%20Rev%202/Business%20Demography%20NACE%20Rev%202_statbank.asp?sp=Business%20Demography%20NACE%20Rev%202&Planguage=0
 0 Rol business Demography, CSO Statbank

<http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-inter-dept-bus-register.htm> NI IDBR

5.0 VAT-Registered / PAYE Businesses

Commentary on Data on Number and Size of Businesses

It is important to see the number of businesses in the individual districts and the Region overall; however, more telling is the number of overall businesses in the districts relative to their proportion of the population i.e. relatively high business levels. (Similar analysis could be done for the numbers of 'small, medium and large' categories.) Between 2010 and 2011, there has been a modest decrease in the number of businesses, with Fermanagh and Omagh District and Mid Ulster District Councils actually counting an increase. Donegal has far the most firms numerically of the ROI Council areas, whilst all of the NI districts have relatively high numbers of firms - suggesting a strong enterprise and business base. Over 97% of the Regions' businesses are small firms - employing less than 50 persons, though this is broadly in line with the state levels. Conversely, the Region has relatively few medium and large firms.

Table 24: Number of PAYE / VAT Registered Businesses in Central Border Region

Area	No. of Firms 2010	No. of Firms 2011	Change 2010 - 2011	% of Rol / NI Firms 2010 /11	% of Rol / NI Pop. 2011	Small Firms 2010/11 (<50)	Medium Firms 2010/11 (50-249)	Large Firms 2010/11 (>250)
Cavan	3,056	2,882	-174	1.6%	1.6%	3,024	27	5
Donegal	5,649	5,337	-312	2.9%	3.5%	5,247	53	-
Leitrim	1,330	1,286	-44	0.7%	0.7%	1,263	12	-
Monaghan	2,641	2,527	-114	1.4%	1.3%	2,453	36	-
Sligo	2,458	2,345	-113	1.3%	1.4%	2,432	22	4
Armagh, Banbridge and Craigavon Borough Council	8,185	8,090	-9	?	?	7,970	105	15
Fermanagh & Omagh District Council	7,335	7,345	+10	?	?	7,275	60	10
Mid Ulster District Council	8,115	8,140	+25	?	?	8,030	100	10
ICBAN Region	38,769	37,952	-817			37,694	415	44
Rep of Ireland	195,431	14,377	-757	100%	100%	192,531	2,441	459
Northern Ireland*	68,525	67,995	-570	100%	100%	66,750	1,005	200

Source: CSO Statbank and DETI(NI) IDBR

Rol CSO Statbank Business Demography Table BRA 08, June 2012 2011 ROI figures due mid-2013

NI Inter Departmental Business Register (IDBR), Dept of Finance & Personnel, 14th Ed., Dec 2011

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=BRA08&PLanguage=0>

http://www.detini.gov.uk/idbr_publication.pdf Page 2 Link, Table 1.3 & 1.14, NI 2011 figures

http://www.detini.gov.uk/dc_briefing-46.xls Bottom table, NI 2010 figures, District tabs along bottom

<http://www.detini.gov.uk/deti-stats-index/stats-regional-analysis.htm> NI Key Data, monthly update

- indicates that this data is incomplete or falls under the limits of discretion / uncertainty.

The RoI source has interactive tables and can produce various graphs, etc. It also has the numbers employed in these businesses, per county

Data Difficulties

In NI currently, companies have to register for VAT if they have a turnover or sales over £77,000 for the last 12 months, otherwise they may be able to register voluntarily; this means that most enterprises / businesses are registered. Additionally, any business that pays any employees must register for PAYE (Pay As You Earn); therefore, other than very small enterprises / businesses who are sole traders / self-employed, most operating businesses are registered and included in the official data. The list of available 2012 businesses data is:

<http://www.detini.gov.uk/deti-stats-index/stats-surveys/stats-inter-dept-bus-register.htm> NI IDBR

The data for Business Demography in RoI is based on the CSO Central Business Register - which includes all enterprises that are active in the State. There is no lower size limit, but for practical reasons, Business Demography data is based on enterprises that are registered with the Revenue Commissioners. New businesses are identified by VAT, Employer, Corporation Tax or Income Tax registrations. The list of available 2010 businesses data is:

http://www.cso.ie/px/pxeirestat/database/eirestat/Business%20Demography%20NACE%20Rev%202/Business%20Demography%20NACE%20Rev%202_statbank.asp?sp=Business%20Demography%20NACE%20Rev%202&PLanguage=0

A ‘small enterprise’ has fewer than 50 employees (they are not necessarily in any specified area). A ‘medium-sized enterprise’ has between 50 and 250 employees. A ‘large enterprise’ has 250 or more. (Within the ‘small’ category, a ‘micro business’ has 0-9 employees.)

Businesses that have operations in more than one district are registered for the district where they have most of their employees, usually their headquarters; this also means that larger ‘multiples’ businesses will be recorded in Belfast, Dublin, etc., which can in turn

skew the figures of certain areas more than others. Additionally, there are gaps / uncertainties in some of the RoI figures, namely for companies between 10-19 and over 250 employees in Donegal, Leitrim and Monaghan. There is a problem of ‘timeliness’ of the data in RoI - where the 2011 figures are not released until mid-2013, the NI 2012 data was released in January 2013; therefore, comparability is difficult.

5.1 Size of VAT / PAYE Businesses - Employees & Turnover *Commentary on Size of Businesses*

Almost 92% of firms in the Central Border Region are ‘micro’ businesses employing less than 10 persons; this is more than the rate for RoI (91%) or for NI (90%). Over 97% of the Regions’ businesses are in the ‘small’ firms category - employing less than 50 persons, though this is broadly in line with the state levels. Conversely, the Region has relatively few ‘medium’ and ‘large’ firms - though this may be partly because the larger / multi-national firms are registered outside the area.

Analysis of employee numbers and turnover (for NI only) in the following two tables reveals the very different profiles of business sizes among the counties / districts in the Region.

Table 25: Size of PAYE / VAT Registered Businesses in Central Border Region 2010/11

Area	Number of Employees							Total Firms
	0 - 4	5 - 9	10 - 19*	20 - 49	50 - 99	100 - 249	250+*	
Cavan	2813		144	67	27		5	3,056
Donegal	5072		-	175	53		-	5,300
Leitrim	1240		-	23	12		-	1,275
Monaghan	2382		-	71	36		-	2,489
Sligo	2260		105	67	22		4	2,458
Armagh, Banbridge and Craigavon Borough Council	6315	980	440	235	65	40	15	8,090
Fermanagh & Omagh District Council	6,205	675	255	140	40	20	10	7,345
Mid Ulster District Council	6,578	885	350	190	70	30	10	8,113
ICBAN Region	35,405		1,294	968	415		44	38,126
Rep of Ireland	177,547		9,769	5,215	2,441		459	195,431
Northern Ireland	51,560	8,915	4,085	2,190	660	345	200	67,955

Source: CSO Statbank and DETI(NI) IDBR

RoI CSO Statbank Business Demography Table BRA 08, June 2012 2011 ROI figures due mid-2013

NI Inter Departmental Business Register (IDBR), Dept of Finance & Personnel, 14th Ed., Dec 2011

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=BRA08&PLanguage=0> 2010 RoI

http://www.detini.gov.uk/idbr_publication.pdf 2011 NI, Page 2 Link, Table 1.14

Note: RoI Latest figures are 2010, NI figures are 2011

* - indicates that a figure falls under the disclosure limits or are uncertain, but is included in the totals; hence rows / columns may not add up

Table 26: Size of PAYE / VAT Registered Businesses in Central Border Region 2011

Area	By Turnover* Size £000							Total Firms
	0 - 49	50 - 99	100 - 249	250 - 499	500 - 999	1,000 - 4,999	5,000+	
Cavan	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Donegal	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Leitrim	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Monaghan	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Sligo	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Armagh, Banbridge and Craigavon Borough Council	2,390	1,505	2,020	920	565	530	160	8,090
Fermanagh & Omagh District Council	3,325	1,215	1,435	630	355	305	85	7,350
Mid Ulster District Council	2,870	1,460	1,790	830	510	540	140	8,140
Fermanagh	2,000	660	785	350	185	160	50	4,190
Magherafelt	955	465	555	240	150	145	35	2,545
Omagh	1,325	555	650	280	170	145	35	3,160
ICBAN Region	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Rep of Ireland	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Northern Ireland	19,245	12,505	16,985	7,975	5,090	4,815	1,345	67,960

Source: DETI (NI) IDBR

*RoI Data is not available by turnover (at any geography level)

http://www.detini.gov.uk/idbr_publication.pdf Page 2 Link, Table 1.8, NI 2011 figures

5.2 Sectors of VAT / PAYE Businesses

It is useful to compare the change of sectors in the past few years. The most recent figures for RoI are 2010, but are up to 2012 for NI (released Jan 2013); compare the following two tables.

Table 27: Sectors of PAYE / VAT Registered Businesses in Central Border Region 2009

Area	Number of Businesses in Key Sectors							Total Firms
	Agriculture	Manufacture	Construction	Wholesale, Retail & Motor Trades	Accom / Food	Prof & Technical	Arts, Entertainment, Recreation	
Cavan	-	226	969	791	315	269	-	3,261
Donegal	-	437	1,868	1,518	756	461	-	6,176
Leitrim	-	90	389	351	188	128	-	1,408
Monaghan	-	290	750	775	192	181	-	2,792
Sligo	-	177	680	583	274	303	-	2,607
Armagh, Banbridge and Craigavon Borough Council	2,235	595	1,465	1,530	370	405	445	7,045
Fermanagh & Omagh District Council	3,255	385	1,245	1,000	265	250	245	7,560

Area	Number of Businesses in Key Sectors							
	Agriculture	Manufacture	Construction	Wholesale, Retail & Motor Trades	Accom / Food	Prof & Technical	Arts, Entertainment, Recreation	Total Firms
Mid Ulster District Council	2,825	710	1,640	1,205	305	310	240	8,315
ICBAN Region	N/a	2,910	9,006	7,753	2,665	2,307	N/a	39,164
Rep of Ireland	-	13,363	46,665	45,347	16,822	31,718	-	206,575
Northern Ireland	16,310	4,555	12,215	12,295	3,685	4,780	3,930	70,620

Source: CSO Statbank and DETI (NI) IDBR

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=BRA18&PLanguage=0> 2009 Rol

http://www.detini.gov.uk/facts_and_figures_edition_12_dec_2009-3.pdf Page 2 Link, Table 1.5, NI 2009

There are 17 main SIC Codes (Standard Industrial Classifications, UK SIC 2007) plus sub-categories for NI data, whereas Rol uses NACE Codes - Rev 2. They are broadly similar, but are not the same. There are no categories for 'Agriculture' or 'Arts, Entertainment, Recreation' in Rol.

Table 28: Sectors of PAYE / VAT Registered Businesses in Central Border Region 2010 / 11

Area	Number of Businesses in Key Sectors							
	Agriculture	Manufacture	Construction	Wholesale, Retail & Motor Trades	Accom / Food	Prof & Technical	Arts, Entertainment, Recreation	Total Firms
Cavan	-	215	852	770	312	272	-	3,056
Donegal	-	418	1,521	1,431	729	451	-	5,649
Leitrim	-	92	326	344	192	121	-	1,330
Monaghan	-	278	673	751	185	175	-	2,641
Sligo	-	174	606	553	270	275	-	2,458
Armagh, Banbridge and Craigavon Borough Council	2,280	545	1,330	1,480	340	430	415	8,090
Fermanagh & Omagh District Council	3,245	365	1,095	995	260	250	255	7,350
Mid Ulster District Council	1,815	695	1,540	1,225	290	305	235	8,140
ICBAN Region	N/a	2,782	7,943	7,549	2,578	2,279	N/a	38,714
Rep of Ireland	-	12,790	40,459	43,981	16,511	30,801	-	195,431
Northern Ireland	16,285	4,280	10,910	11,960	3,650	4,800	3,930	67,955

Source: CSO Statbank and DETI (NI) IDBR

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=BRA18&PLanguage=0> 2010 Rol

http://www.detini.gov.uk/idbr_publication.pdf Page 2 Link, Table 1.5 or

<http://www.ninis2.nisra.gov.uk/public/Theme.aspx> NISRA NINIS2, Statistics, Business & Energy, VAT / PAYE Businesses, by LGD 2008-2011

http://www.detini.gov.uk/dc_briefing-43.xls

There are 17 main SIC Codes (Standard Industrial Classifications, UK SIC 2007) plus sub-categories for NI data, whereas Rol uses NACE Codes - Rev 2. They are broadly similar, but are not the same. There are no categories for 'Agriculture' or 'Arts, Entertainment, Recreation' in Rol. *Rol Latest figures are 2010, NI figures are 2011*

5.3 Client Companies of State Agencies - IDA / INI & EI / LEA

Within RoI, IDA Ireland (Industrial Development Agency) is the main state agency responsible for bringing / holding FDI firms (foreign direct investment) to the Central Border Region. <http://www.idaireland.com/ida-ireland/>. IDA has a target of bringing 50% of its investment to the 'regions' outside Dublin and Cork between 2010 and 2014 (primarily to the Gateway towns only). Donegal, Sligo and Leitrim comprise the IDAs North-West Region, whilst Cavan and Monaghan, together with Louth, make up the North-East Region. <http://www.idaireland.com/locations/regions-of-ireland/>

The IDA Annual Reports give details of the investments and jobs in the Region. <http://www.idaireland.com/news-media/publications/annual-reports/> The 2011 Annual Report 2011, p3, shows that of the 28% of investment that was achieved in the 'regions' outside Dublin and Cork, though none are listed from the Central Border Region. Page 12 gives the levels of employment in each Region 2007-2011, i.e. 8,223 jobs in the North-West and North-East Regions in 2011 (5.6% of the national total). The 2010 Report highlighted the creation of 50 additional jobs at MCI in Manorhamilton, as well as 200 new jobs at United Health in Letterkenny. The 2009 Report highlighted 80 additional jobs at SITA in Letterkenny.

Enterprise Ireland is responsible for supporting Irish-owned firms and entrepreneurs, particularly those that have export focus or potential. http://www.enterprise-ireland.com/EI_Corporate/en/About-Us/Our-Clients/ The 2011 Annual Report summarises the activity; whilst none of the performance is given at county level, p. 7 shows 17,701 full-time jobs in the EI client firms in the North-West and North-East Regions in 2011 (12.5% of the national total) http://www.enterprise-ireland.com/EI_Corporate/en/Publications/Reports-Published-Strategies/Annual%20Report%20and%20Accounts%202011.pdf

A number of other agencies have responsibility for enterprise and job promotion in the Region e.g. Údarás na Gaeltachta, the Western Development Commission and the Enterprise Boards in each county. <http://www.udaras.ie/en/faoin-udaras/cliant-chomhlachtai/> - a list of client companies can be requested: <http://www.wdc.ie/> http://www.enterpriseboards.ie/find_your_enterprise_board.aspx

The proposals to reform the RoI enterprise support structures in 2013, bring the CEBs, Councils and Enterprise Ireland together:

http://www.djei.ie/publications/enterprise/2012/consultation_reform_businesssupport2.pdf

In NI, the primary organisation is Invest NI - which is responsible for FDI and support to indigenous businesses, from start-ups to large firms, especially those with an export focus.

<http://www.investni.com/>

The other main agencies involved in enterprise development are the Local Enterprise Agencies in each District, who work in conjunction with the economic development section of the respective Councils.

<http://www.enterpriseni.com/Content.aspx?nSectionId=9&nSubSectionId=9&nContentId=48>

Cross-border, Intertrade Ireland works to support SMEs across the island to identify and develop North/South trade and innovation opportunities.

<http://www.intertradeireland.com/>

Table 29: Client Companies* of IDA in Central Border Region 2013

Area	Number of FDI Firms	Details
Cavan	7	CG Power Systems, Boxmore Plastics, Wellman International, Global Indemnity, Abbott Ireland, Liberty Insurance, Gypsum Industries Ltd.
Donegal	10*	UnitedHealth Group (Healthcare Claims Processing); Pramerica Systems Ireland Ltd (Software Development Centre); Medisize Donegal Healthcare (Medical Products); Zeus Industrial Products (Medical Devices); SITA PTS (Software Development); A & M Belting Company Ltd, Abbott Ireland Diabetes Care, Claddagh Resources, Kirchhoff Ireland Limited, Readymix *Note: Only Abbott and Readymix are located in south and west Donegal. The others are in north Donegal.
Leitrim	4	Bank of America / MBNA / Avantcard (Credit Card Processing); Mirror Controls International Ireland Ltd Component Supply), ElastoMetall Ireland Ltd, Valspar Industries Ireland Ltd
Monaghan	6	Bose Products GP (Speakers), Computershare Governance Services (Software), European Chemical Industries Limited (Adhesives), Gernord Limited (Vinyl Flooring), Norbrook Manufacturing (Animal Medicines), Sonoco Thermoforming Europe (CPT Containers).
Sligo	18	Abbott Laboratories / AbbVie (4 firms, Medical Technologies), Amcor Flexible (Medical Packaging), Andrew Medical & Laundry (Laundry Supplies), Automat & Tooling Ophardt (Consumer Goods), B Braun Hospicare (Medical Technologies), Elanco (Animal Vaccines), Stiefel Laboratories (Skincare Products), G. Bruss GmbH (Rubber Seals), Fohrenbach Presion Slides (Door Guideways), Herkel Wire Tools (Automotive components), Hospira (Medical Devices), Litec Moulding (Aerosol Valves), ProMinent (Water Pump Systems), Reed Recruitment (Personnel), Tente (Plastic Castors).

Source: <http://www.idaireland.com/search-companies.xml> Search by County

<http://www.idaireland.com/locations/regions-of-ireland/>

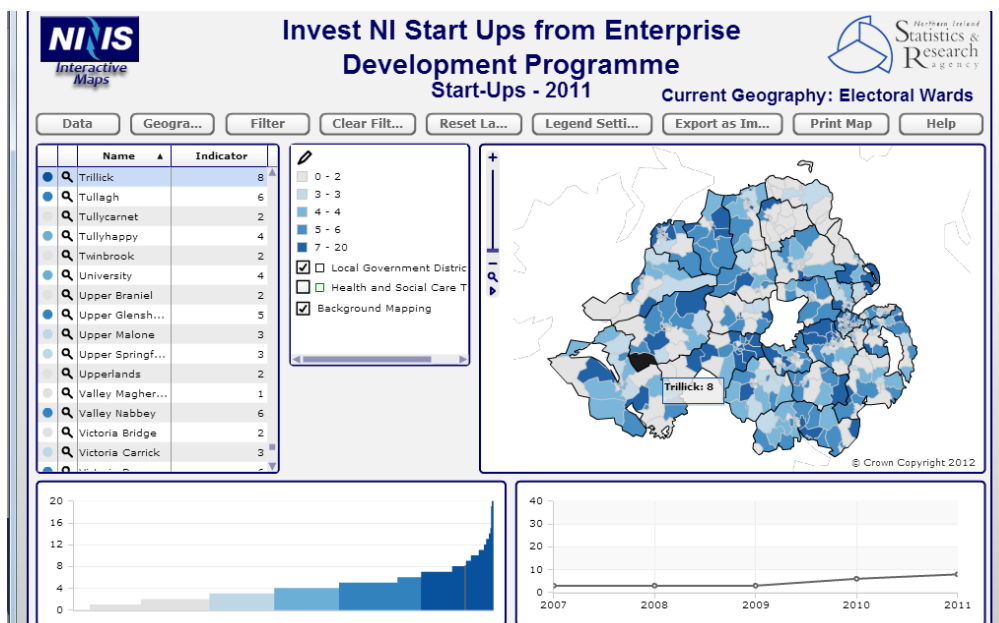
* There is a general lack of availability of data on client firms of some agencies, including Invest NI - arising from difficulty of definition of what exactly a 'client firm' is, and also over 'client confidentiality'. Therefore, such data is not considered to be publicly available.

Table 30: Performance Data for Invest NI to Central Border Region 2010 & 2011

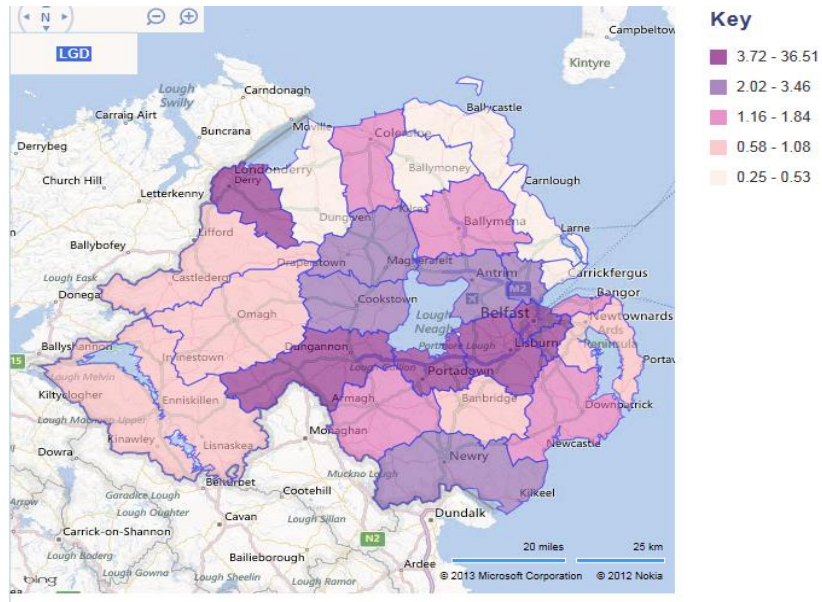
Area	No. who Completed EDP * Training 2010	% of them who Started a Business 2010	No. of Business Start-Ups 2010	No. of Business Start-Ups 2011	Invest NI Assistance 2010 £Million	Invest NI Assistance 2011 £Million
Cavan	N/A	N/A	N/A	N/A	N/A	N/A
Donegal	N/A	N/A	N/A	N/A	N/A	N/A
Leitrim	N/A	N/A	N/A	N/A	N/A	N/A
Monaghan	N/A	N/A	N/A	N/A	N/A	N/A
Sligo	N/A	N/A	N/A	N/A	N/A	N/A
Armagh, Banbridge and Craigavon Borough Council	587	49.41%	307	255	7.85	8.20
Fermanagh & Omagh District Council	424	56.4%	130	89	0.92	1.08
Mid Ulster District Council	601	62.7%	405	258	5.79	9.33
ICBAN Region	N/A	N/A	N/A	N/A	N/A	N/A
Rep of Ireland	N/A	N/A	N/A	N/A	N/A	N/A
Northern Ireland	5,366	54.6	3,071	2,396	103.85	89.10

Source: NISRA. <http://www.ninis2.nisra.gov.uk/public/Theme.aspx> NISRA NINIS2, Statistics, Business & Energy, Invest NI Start-ups and Investment, by LGD 2002-2011

*Enterprise Development Programme



Level of Invest NI Assistance to Central Border Region (£ Million) 2011



<http://www.ninis2.nisra.gov.uk/public/Theme.aspx> NISRA NINIS2, Statistics, Business & Energy, Invest NI Start-ups and investment, by LGD 2002-2011

5.4 New Business Start-Ups and Failures

Business Demography refers to the birth, death and survival rates of PAYE / VAT businesses.

Table 31: Births / Deaths of PAYE / VAT Registered Businesses in Central Border Region

Area	Bus. Births* 2006	Bus. Births 2008	Bus. Births 2010	Bus. Births 2010** %	Bus. Deaths 2006	Bus. Deaths 2008	Bus. Deaths 2010	Bus. Deaths 2010 %
Cavan	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Donegal	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Leitrim	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Monaghan	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Sligo	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Armagh, Banbridge and Craigavon Borough Council	630	615	470	5.8	410	455	590	7.3
Fermanagh & Omagh District Council	510	385	365	7.9	290	340	400	8.7
Mid Ulster District Council	575	505	400	6.8	355	360	475	8.0
ICBAN Region								
Rep of Ireland	16,696	11,954		5.8**	10,438	19,530		9.5**
Northern Ireland	5,580	5,655	4,590	7.8	3,775	4,260	5,390	9.1

Source: Inter Departmental Business Register, Dept of Finance & Personnel, 14th Ed., Dec 2011

http://www.detini.gov.uk/idbr_publication.pdf Page 3 Link, Table 2.2 & 2.4

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=BRA13&PLanguage=0>

ROI 2006 & 2008, no 2010 figures available at LGD level yet

* Births are new PAYE / VAT businesses that year. Deaths are the no. of businesses that cease

** New Births / Deaths are a % of the total active businesses that year. Rol figures relate to 2009

Table 32: Survival Rates of PAYE / VAT Registered Businesses in Central Border Region

Area	Bus. Births 2006	Year 1 Survival %	Year 3 Survival %	Year 4 Survival %	Year 4 Survival Number	Bus. Births 2009	Year 1 Survival %	Year 1 Survival Number
Cavan	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Donegal	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Leitrim	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Monaghan	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Sligo	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Armagh, Banbridge and Craigavon Borough Council	630	93.7	69.1	59.5	375	465	88.2	410
Fermanagh & Omagh District Council	510	96.1	79.4	67.6	290	300	90.0	270
Mid Ulster District Council	575	96.5	82.6	72.2	370	370	85.1	315
Fermanagh	275	95.2	65.9	58.6	160	185	89.6	165
Magherafelt	195	97.5	72.6	63.5	125	105	81.0	85

Area	Bus. Births 2006	Year 1 Survival %	Year 3 Survival %	Year 4 Survival %	Year 4 Survival Number	Bus. Births 2009	Year 1 Survival %	Year 1 Survival Number
Omagh	235	97.4	70.5	55.6	130	115	92.2	105
ICBAN Region								
Rep of Ireland	16,696	14,993	12,152	63.7	10,634	13,810	81.4	11,244
Northern Ireland	5,580	95.5	70.2	59.9	3,340	3,945	3,370	85.4

Source: Inter Departmental Business Register, Dept of Finance & Personnel, 14th Ed., Dec 2011

http://www.cso.ie/px/pxeirestat/database/eirestat/Business%20Demography%20NACE%20Rev%202/Business%20Demography%20NACE%20Rev%202_statbank.asp?sp=Business%20Demography%20NACE%20Rev%202&Planguage=0

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=BRA15&Planguage=0>

ROI 2006-2010, not at LGD level yet. **Rol Births data starts at 2006, so all these survival figures in the above table (Rol & NI) are Year 1 to 2007, Year 3 to 2009 & Year 4 to 2010.

http://www.detini.gov.uk/idbr_publication.pdf NI 2005-2010, Page 3 Link, Table 2.7 & 2.10

5.5 GVA, Patents Applied, Bankruptcies & Redundancies

These are four indicators of business success or failure in an economy. However, useful data does not seem to be readily available, down to a LGD or sub-regional level.

http://www.ons.gov.uk/ons/dcp171778_291684.pdf

<http://www.ons.gov.uk/ons/publications/re-reference-tables.html?edition=tcm%3A77-265236>

Go to Regional GVA NUTS 3 download; e.g., see Table 3.12, Rows 2031-2043 for GVAs for W&S of NI by 10 industry sectors. Very complicated to understand, not available at LGD level.

<http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?maintable=raa01> Similar to the above, the GVA figures for Rol are available to State and NUTS 3 level, not County

There does not appear to be local level data on numbers of patents / trademarks applied for / granted - for Rol or for NI.

<http://www.patentoffice.ie/en/homepage.aspx> Irish Patents Office

http://www.wipo.int/ipstats/en/statistics/country_profile/countries/ie.html Rol Patent Profile

<http://www.ipo.gov.uk/whyuse/business/business-support/business-advisors-ni.htm> NI Patents

http://www.investni.com/index/already/product/intellectual_property.htm NI Patent advice

http://www.citizensinformation.ie/en/justice/court_offices/office_of_the_official_assignee_in_bankruptcy.html Rol level Bankruptcy information

<http://www.cso.ie/en/media/csoie/releasespublications/documents/statisticalyearbook/2012/c2labourmarket.pdf> Rol level Redundancy data, Table 2.14

<http://www.detini.gov.uk/deti-insolvency-index/insolvency-statistics.htm> NI Bankruptcy data

http://www.detini.gov.uk/dca_breakdown_november_2012.xls NI Redundancies 2000-2012

http://www.detini.gov.uk/dca_breakdown_december_2012.xls NI Redundancy d

5.6 Employment / Industrial Land Available

Table 33: Main Locations for Industry / Employment Land in Central Border Region

Area	Main Locations for Industry / Employment Land Currently
Cavan	Cavan Business & Tech Park (IDA), Kilgarry, Cavan & Century / Kilmore / Pullamore Business Parks, Dublin Road, Cavan; Annagh Ind. Estate, Ballyconnell Business Park, CreeneyBelturbet Bus. Pk; Cornacarrow, Cootehill; Erne Business Park, Swanlinbar; Blacklion Business Park
Donegal	Ballyraine Business Park, Lisnennan Business Park (IDA), Windyhall Office Park, Letterkenny Business & Tech Park (IDA), Letterkenny; Gweedore Business Park, Derrybeg; Udaras Ind Est, Bunbeg; Ballyconnell Ind. Est. (Údaras), Falcarragh; Donegal Town Business Park; Ballyshannon Business Park, Carrickboy; Roshine Rd / Killybegs Enterprise Park
Leitrim	IDA / North-West Business & Tech. Park, Carrick-on-Shannon Business & Tech Park; Dublin Road, Carrick-on-Shannon; Drumsna, Carrick-on-Shannon; Sligo Road & Park Road, Manorhamilton, Drumshanbo Business Park
Monaghan	M-Tek, Armagh Road, IDA Park Knockaconny, Rossmore Industrial Estate, Newgrove Business Park, Monaghan; IDA Ind. Estate, Convent Lands / Drummond Otra Ind. Park, Steadfast Ind. Estate, Carrickmacross; Lough Egish Food Park, Castleblaney; Lakeview Business Park, Killycard / Bree Industrial Estate, Castleblaney; Business Tech Park, Clones
Sligo	Finisklin Business & Tech Park (IDA), Dublin Road & Cleveragh Business Parks, Sligo; Toberbride & Union Road Business Parks, Colooney; Ballymote Business Park; IDA Ind. Estate, Tubbercurry
Armagh City, Banbridge and Craigavon Borough Council	Edenaveys Ind Estate (NI) & Hamiltonsbawn Rd Bus. Pk in Armagh; Carn Industrial Estate, Seagoe Industrial Estate, Annesborough Industrial Estate, Scarva Rd Industrial Estate, Mahan Industrial Estate
Fermanagh & Omagh District Council	Lackaboy (INI) & Killyhevlin Ind Estates& Carran Bus Pk (INI), Enniskillen; Lisnaskea Business Complex & Manderwood Park in Lisnaskea; Moneykee, Dromore Rd & Lisnarick Rd, Irvinestown. Gortrush Ind Estate & Bankmore / Doogary Bus Pks (INI) in Omagh; Termon Business Park, Carrickmore
Mid Ulster District Council	Station Road & Aughrim Road, Magherafelt; Curran Road, Castledawson; Lisnamuck Road, Tobermore; Glen Road, Maghera; Magherafelt Road, Draperstown; Deerpark Road, Bellaghy; The Creagh. Derryloran, Greenvale & Ballyreagh Ind Estates, Kilcronagh Business Park - all Cookstown; Ardboe & Pomeroy Business Parks, Loughry Food Incubation Centre. Granville, Moygashel, Coolhill/Killyman Rd, Coalisland Rd & Dungannon Bus. Pk(INI) in Dungannon, Washingbay/Farlough/Gortgonis Rds, Coalisland

Source: See links below

<http://www.idaireland.com/locations/regions-of-ireland/> IDA Ireland, click on North-West & North-East

<http://www.myhome.ie/commercial> Click 'Choose a County' / location, 'Refine' at rhs by industrial / business.

<http://www.daft.ie/commercial/> Choose a County, choose a type by industrial / business, Search.
http://www.property.ie/commercial-property/cavan/cavan/type_industrial-unit/ Example commercial listing

<http://www.idaireland.com/locations/business-technology-parks/cavan/> IDA Park, Cavan town
http://www.cavanenterprise.ie/cavan_as_a_business_location/enterprise_space.142.html Cavan CEB, or <http://www.thisiscavan.ie/>

<http://www.idaireland.com/locations/business-technology-parks/letterkenny/> IDA Park, Letterkenny

<http://www.northwestnow.eu/index.jsp?p=103&n=126&a=62> North-West NOW Donegal Business Parks
<http://www.idaireland.com/locations/business-technology-parks/carrick-on-shannon/> IDA Park Carrick-on-Shannon

<http://www.roscommonpeople.ie/itemdetail.asp?itemID=1400> Planned Business Park at Rooskey, Leitrim

<http://www.idaireland.com/locations/business-technology-parks/monaghan/> IDA Park, Monaghan
<http://www.monaghanbusiness.com/> Monaghan Co Co business website, click on the town profiles
<http://www.idaireland.com/locations/business-technology-parks/sligo/> IDA Park, Sligo
<http://www.northwestnow.eu/index.jsp?p=103&n=128&a=73> North-West NOW Sligo Business Park

http://ms.nibusinessinfo.co.uk/nibi_Microsite/Map.aspx Property Search, by NI District
http://www.fermanagh.gov.uk/index.cfm?website_Key=47&Category_key=135&Page_Key=348
<http://www.lisney.com/About-Lisney/News-And-Research/Industrial-Update-2012-Northern-Ireland.aspx> commercial vacancy data NI 2012

<http://www.planningni.gov.uk/downloads/magherafelt2015-techsupp-industry.pdf>

Land is zoned for economic development / business / industry purposes in the relevant County / Area Plans & some Planning Offices prepare an occasional Update Monitor - but they may not be made publicly available. Additionally, it should be recognised that much of the current industry / employment in the Region, especially the larger factories and rural sites, is located on established, one-off sites often at the edge of settlements.

5.7 Enterprise Centres

Table 34: Local Enterprise Centres / Small Business Units in Central Border Region

Area	Main Locations of Local Enterprise Centres / Small Business Units
Cavan	Enterprise Centre, Kilgarry / Dublin Road, Cavan town; Cootehill, Killeshandra, Blacklion, Bailieborough, Kingscourt
Donegal	Ballyraine Letterkenny, Finner/Bundoran EC, Ballyshannon EC & IT Centre, Donegal (town) Craft Village
Leitrim	Carrick-on-Shannon, Ballinamore, Drumshanbo x3, Manorhamilton, Mohill
Monaghan	M-Tek Monaghan, IT Centre, Knockaconny, Monaghan town; Castleblayney, Ballybay, Clones Enterprise Centres
Sligo	Cleveragh Rd Sligo,
Armagh City, Banbridge and Craigavon Borough Council	Armagh Business Centre in Armagh; Markethill, Keady, Blackwatertown, Banbridge Enterprise Centre; CIDO Lurgan; CIDO I2 Centre, Craigavon; Mayfair Business Park, Craigavon; Brownlow Ltd Craigavon.
Fermanagh & Omagh District Council	Enniskillen EC; Lisnaskea Business Complex; ITEC/Irvinestown. Enterprise Centres at Ballinamallard, Belcoo, Derrylin, Kesh, Kinawley, Roslea, Teemore, Belleek Craft Village. Omagh EC; Termon Business Park/Carrickmore, Drumquin Enterprise
Mid Ulster District Council	The Business Centre Magherafelt & Draperstown. Cookstown EC, Derryloran Ind Estate; Kilcronagh, Ardboe & Pomeroy Business Parks. Dungannon EC & Ballysaggart Bus. Complex, Coalisland, Ardboe Business Park, Torrent Valley/Donaghmore, Oonagh/Eglis; Orchard Business Centre, Moy

Source: See links below

http://www.enterpriseboards.ie/find_your_enterprise_board.aspx Rol Enterprise Boards
http://www.cavanenterprise.ie/cavan_as_a_business_location/enterprise_space.142.html Cavan CEB
<http://www.leitrimenterprise.ie/workspace/workspace.697.html> Leitrim Enterprise Centres
<http://www.mceb.ie/infrastructure> Monaghan Enterprise Centres

<http://www.abcarmagh.com/> Armagh Business Centre
http://www.abcarmagh.com/index.php?option=com_content&view=article&id=64:business-centre-properties&catid=37:rokstories-samples Property locations
<http://www.cookstownenterprise.com/>
<http://www.cookstownenterprise.com/property/>
<http://www.dungannonenterprise.com/>
<http://www.dungannonenterprise.com/property/property-nav.asp>
<http://www.dungannonwest.com/property.php>
http://www.fermanaghenterprise.com/index.php?option=com_content&task=view&id=29&Itemid=62 Annual Report 2013 - List of business premises and other data
http://www.fermanaghenterprise.com/index.php?option=com_content&task=view&id=18&Itemid=47 Other property locations in Fermanagh
<http://www.omaghenterprise.co.uk/>
<http://www.omaghenterprise.co.uk/business-premises-to-let/>

<http://www.workspace.org.uk/>